



United Phosphorus Limited

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CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT DATED 9 MAY, 2012 FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF UNITED PHOSPHORUS LIMITED

This corrigendum ("**Second Corrigendum**") to the public announcement dated 9 May, 2012 ("**PA**") is being issued by United Phosphorus Limited (the "**Company**") to the equity shareholders of the Company in connection with the Company's offer for buyback of Equity Shares from the open market through stock exchanges and should be read in conjunction with the PA and the corrigendum to the PA dated 19 May, 2012 ("**Corrigendum**").

Unless otherwise specified, capitalized terms used in this Second Corrigendum but not defined herein shall have the same meaning as ascribed to them in the PA.

The Equity Shareholders / beneficial owners of the Company are requested to note the following:

I. Revised Schedule

The date of opening of the Buy-back as mentioned in Paragraph 2 of the PA and wherever the context applies, should be read as 4 June, 2012.

All other information and terms of the Buy-back as disclosed in the PA remain unchanged. The Second Corrigendum will be available on SEBI's website at www.sebi.gov.in

II. Manager to the Offer

Citigroup Global Markets India Private Limited

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Contact Person: Mr. Vinayak Sanghvi

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III. Director's Responsibility

The Board of Directors of the Company accepts responsibility for the information contained in the Second Corrigendum.

Issued on behalf of the Company by the Manager to the Offer

Date: 31 May, 2012

Place: Mumbai